

Annexure IV

Format of the confirmation to be submitted by the Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead:

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of (31,75,000 Equity shares and 20,25,000 warrants) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, PSK and Associates, Practicing Company Secretaries, have verified the relevant records and documents of Concord Drugs Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- (Name of the allottee(s)) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Name of Allottes	DP ID/ Client ID	Pre-preferential holding
Pranali bangad	1201130000704201	Nil
Anjana bangad	1201130000578619	Nil
Chennamaneni sushmitha	1201130000581731	Nil
Anuradha bangad	1201130000703599	Nil
Vikas bangad	1201130000703926	Nil
Komal sharma	11007798	Nil
Sheetal sharma	00710337	Nil
Sharada kovuri	SKOVURI6	Nil

- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 01.07.2025 till 09.07.2025. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

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Name of Proposed Allottee	DP ID */ Client ID	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Nagi reddy seelam	13023400	18,88,860	01.07.2025	31.12.2025	NA	NA
Nagi reddy seelam	12051400	971,676	01.07.2025	31.12.2025	NA	NA
Seelam koni reddy	13023400	9,25,544	01.07.2025	31.12.2025	NA	NA
Seelam koni reddy	12051400	24,999	01.07.2025	31.12.2025	NA	NA
S. Manoj kumar reddy	13023400	9,50,860	01.07.2025	31.12.2025	NA	NA
Manoj kumar reddy seelam	12051400	677,265	01.07.2025	31.12.2025	NA	NA
Pranali bangad	1201130000704201	Nil	01.07.2025	31.12.2025	NA	NA
Anjana bangad	1201130000578619	Nil	01.07.2025	31.12.2025	NA	NA
Chennamaneni sushmitha	1201130000581731	Nil	01.07.2025	31.12.2025	NA	NA
Anuradha bangad	1201130000703599	Nil	01.07.2025	31.12.2025	NA	NA
Vikas bangad	1201130000703926	Nil	01.07.2025	31.12.2025	NA	NA
Komal sharma	11007798	Nil	01.07.2025	31.12.2025	NA	NA
Sheetal sharma	00710337	Nil	01.07.2025	31.12.2025	NA	NA
Sharada kovuri	SKOVURI6	Nil	01.07.2025	31.12.2025	NA	NA
Mohan thodupunuri	2655342/ 13012400	1,01,006	01.07.2025	31.12.2025	NA	NA

(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."



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- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-2026 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-2026 is less than 5% of the post issue fully diluted share capital of the issuer.~~

Date: 08.07.2025

Place: Hyderabad



For PSK & ASSOCIATES



Srikant Kumar P

(Proprietor)

M. No: 34521

CP No: 12871

Peer Review No. (5668/2024)

UDIN: **A034521G000738246**